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*Proposed Counsel for Debtors and  
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:  
Powin, LLC, *et al.*,<sup>1</sup>  
Debtors.

Chapter 11  
Case No. 25-16137 (MBK)  
(Jointly Administered)

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583]; (ii) Powin, LLC [0504]; (iii) PEOS Holdings, LLC [5476]; (iv) Powin China Holdings 1, LLC [1422]; (v) Powin China Holdings 2, LLC [9713]; (vi) Charger Holdings, LLC [15241]; (vii) Powin Energy Ontario Storage, LLC [8348]; (viii) Powin Energy Operating Holdings, LLC [2495]; and (ix) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

**NOTICE OF FILING OF (I) PROPOSED FINAL CASH COLLATERAL ORDER, (II) PROPOSED FINAL DIP ORDER, AND (III) DIP CREDIT AGREEMENT**

**PLEASE TAKE NOTICE** that on June 13, 2025, the United States Bankruptcy Court for the District of New Jersey entered the *Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 68] (the “Interim Cash Collateral Order”).

**PLEASE TAKE FURTHER NOTICE** that on June 26, 2025, the United States Bankruptcy Court for the District of New Jersey entered the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Operational Cash Flow Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final DIP Hearing; and (V) Granting Related Relief* [Docket No. 169] (the “Interim DIP Order”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby submit the proposed *Final Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Granting Related Relief* (the “Proposed Final Cash Collateral Order”), along with a blackline of such Proposed Final Cash Collateral Order against the Interim Cash Collateral Order, attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby submit the proposed *Final Order (I) Authorizing the Debtors to Obtain Postpetition Operational Cash Flow Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief* (the “Proposed Final DIP Order”), along with a blackline of such Proposed Final DIP Order against the Interim DIP Order, attached hereto as **Exhibit B**.

**PLEASE TAKE FURTHER NOTICE** that the Debtors submit the Debtor-In-Possession Credit and Guaranty Agreement attached hereto as **Exhibit C**.

**PLEASE TAKE FURTHER NOTICE THAT YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.**

**PLEASE TAKE FURTHER NOTICE** that all filings in these cases can be viewed and/or obtained by: (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at: <https://www.veritaglobal.net/powin> or (iii) by contacting the Office of the Clerk of the United States Bankruptcy Court, District of New Jersey. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

*[Signature Page Follows]*

Dated: July 14, 2025

**DENTONS US LLP**

/s/ Lauren Macksoud

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